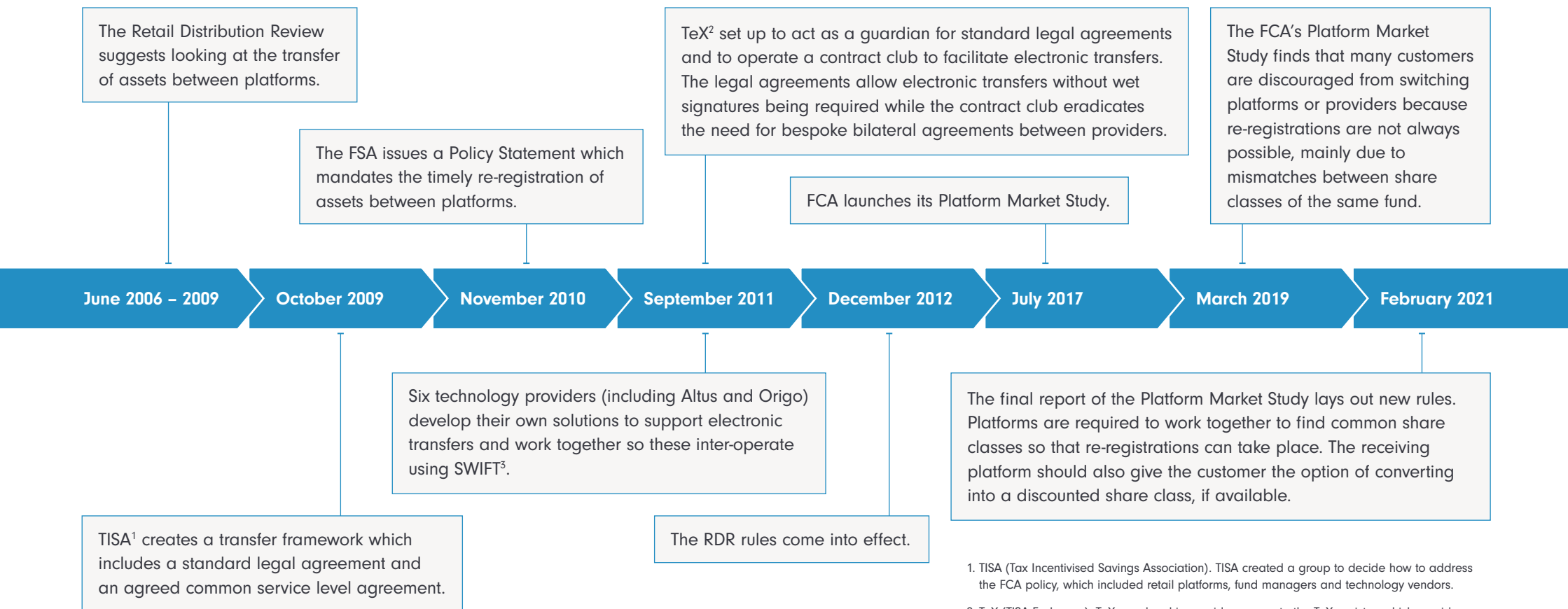


The evolution of moving assets between platforms



1. TISA (Tax Incentivised Savings Association). TISA created a group to decide how to address the FCA policy, which included retail platforms, fund managers and technology vendors.
2. TeX (TISA Exchange). TeX membership provides access to the TeX register, which provides updates on addresses, account formats and FCA numbers for all product types.
3. SWIFT is an immense messaging network used by financial institutions to quickly and securely exchange information, such as money transfer instructions.

For more on our re-registration and transfer service, visit our [website](#)

Adviser Solutions

