

How to fill in this form:

- Please use black ink and write clearly inside the boxes provided using capital letters
- Mark your answers with a cross in the appropriate box like this: ☒
- Any applications received that are not completed correctly may incur delays
- Please contact your existing provider to confirm that they have no outstanding requirements regarding the verification of your account prior to sending this application

- ## What's next?

Fidelity
PO Box 391
Tadworth
KT20 9FU

Name of the company / charity or trustee

[illegible]

Title

☐ Mr ☐ Mrs ☐ Ms Other:

Surname

[illegible]

First name

[illegible]**Telephone number**[illegible]

Email address

[illegible]

3 Holding(s) to be re-registered (continued)

☐ I'd like a partial re-registration of the investment fund account

If you select to re-register a partial amount of your holdings, please enter the details requested below.

Please note, we will re-register 100% of you chosen individual investments

Note: Your fund choice will be derived by the fund code that you enter and not the fund name. It's important to write the correct fund code and name clearly inside the boxes provided using capital letters, so we can clearly identify those funds chosen to be re-registered. Please check with your adviser that the fund(s) you wish to re-register are eligible for re-registration.

[illegible]

4 Declaration and signature

- Re-register all of the eligible investments within my Investment Account/re-register the eligible investments I/we have specified on this form and to retain ineligible Investment Account holdings pending further instructions.
- Provide Fidelity with any information which Fidelity might require in respect to the Investment Account(s) managed by them on my/our behalf, including, but not limited to transaction and dividend histories and details of the current Investment Account(s) and their values.
- Cease collections of my/our regular savings plan with immediate effect.

By signing here you confirm that you've read and completed all relevant sections as per the instructions on this form

For corporate bodies, we need the signatures of two authorised signatories, unless the signatory list states that one is enough. Please provide an up-to-date signatory list with this form.

FIRST CORPORATE BODY SIGNATURE

X X

SECOND CORPORATE BODY SIGNATURE

X X

SIGNATURE OF FIRST TRUSTEE

X X

SIGNATURE OF SECOND TRUSTEE

X X

SIGNATURE OF THIRD TRUSTEE

X X

SIGNATURE OF FOURTH TRUSTEE

X X

FIRST CORPORATE BODY PRINT NAME

SECOND CORPORATE BODY PRINT NAME

PRINT NAME

PRINT NAME

PRINT NAME

PRINT NAME

Date signed

(DDMMYYYY)

FOR OFFICE USE ONLY

☐ ☐ Docs