

Letter of Authority to provide account information to a regulated third party

How to fill in this form:

- Please use black ink and write clearly inside the boxes provided using capital letters
- Mark your answers with a cross in the appropriate box like this:
- If you make a mistake, please correct it but don't use correction fluid
- Any applications received that are not completed correctly may incur delays or may have to be returned to you.
- This form will remain in place until we are notified in writing of a change.

Please note: This is NOT a Transfer of Agency request.

What's next?

Please send your completed application form to:

Fidelity PO Box 391 Tadworth KT20 9FU

1 About you
Client Account Number(s)
Tick for all accounts under this client
OR
Account Number 1 Account Number 2
Account Number 3 Account Number 4
Account Number 3 Account Number 4
Title
Mr Mrs Ms Other:
Surname
First and other names in full
Your address - 'Care of' and PO Box are not acceptable. Only UK addresses are eligible
House number House name Postcode
Street, city, county and country

2 Authority to provide information
Name or Company Name
Your address – 'Care of' and PO Box are not acceptable. Only UK addresses are eligible
House number House name Postcode
Street, city, county and country
Unique Adviser Number (if known) FCA number (if known)
7 Deslavation and signature
3 Declaration and signature
The information given by me is correct to the best of my knowledge and I will inform Fidelity immediately of any changes to the information contained therein.
Signature(s) of ALL applicants and date
(YOU MUST SIGN HERE - Please ensure all relevant sections are completed as per the instructions on this form)
If you are signing the application form by Power of Attorney, please call Fidelity for the details of documentation that is required for this to be acceptable.
You must provide a SIGNATURE for EACH ACCOUNT HOLDER
Date

Issued jointly by Financial Administration Services Limited and FIL Investment Services (UK) Limited, which are both authorised and regulated by the Financial Conduct Authority.