

2 Beneficiary details (continued)

Beneficiary 3

Title

Mr Mrs Ms Other:

Full Name

Relationship to you

Date of birth

Percentage (if you are naming more than one beneficiary the percentages must equal 100%)

• %

Beneficiary 4

Title

Mr Mrs Ms Other:

Full Name

Relationship to you

Date of birth

Percentage (if you are naming more than one beneficiary the percentages must equal 100%)

• %

3 Nominees

Please complete this section if you wish to name individuals [who have not already been named in Section 2] solely as nominees. This is for the purpose of potentially allowing nominee death benefits to be paid when in the event that, when exercising our discretion, death benefits are not paid to the individuals in Section 2 of this form and instead become payable after the exercise of our discretion to such named individuals.

Nominee 1

Title

Mr Mrs Ms Other:

Full Name

Relationship to you

Date of birth

6 Declaration

To Financial Administration Services Limited (the administrator), I understand and declare that:

- this form cancels any previous expression of wish form completed by me for my Pension
- the administrator is not bound by my wishes expressed in any section of this form
- the individuals named in section 2 of this form are also nominated by me as nominees for the purpose of section 27A(1) part 2 schedule 28 of the Finance Act 2004
- the individuals named in section 3 of this form are nominated solely for the purposes of section 27A(1) part 2 schedule 28 of the Finance Act 2004, in the event that death benefits are paid to them
- subject that no individual named by me as a nominee shall be a nominee at the time of my death where that individual is a dependant of mine (as defined in Finance Act 2004)
- that I may change my mind at any time by completing a new expression of wish form
- that you will take a scanned copy of this form and will store it for future reference

Your signature

By signing here I confirm that I have read and completed all relevant sections as per the instructions on this form.

Signature

Date

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